



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 39 (2026 - 27)

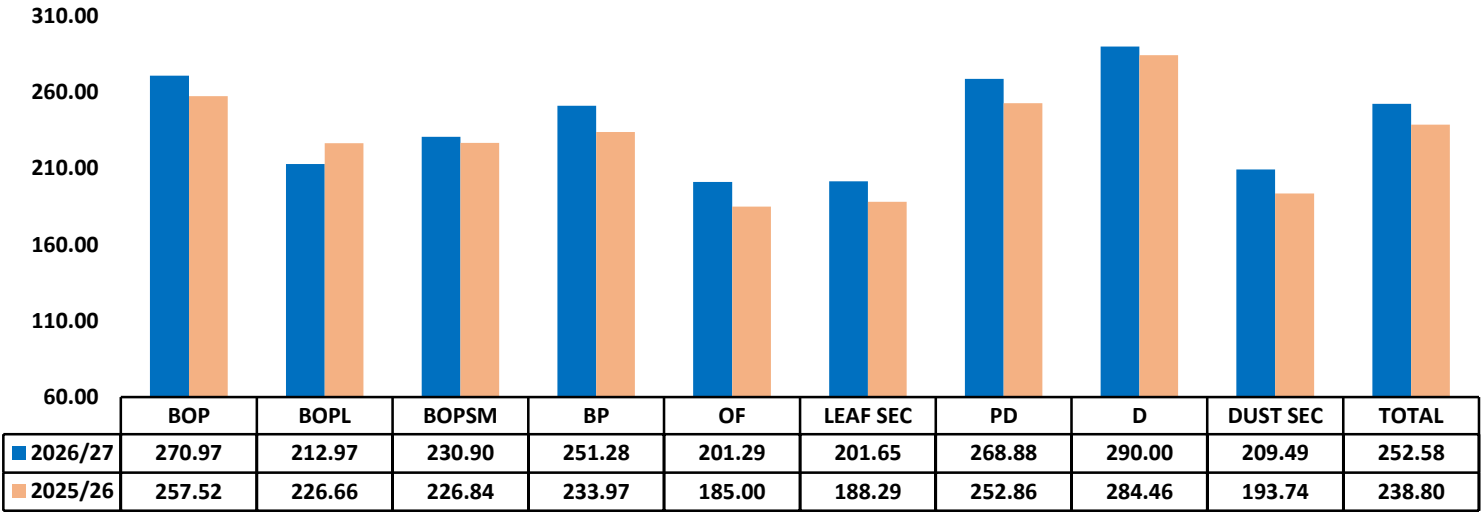
CTC	
Market Report	
· Good demand.	
· Teas maintaining quality around last.	
· Remainder irregularly lower, particularly fannings	
Buying Analysis	
· Hindustan Unilever : Operated	West Bengal Manufacturing: Fair Support
· Western India: Good Support	
· Exporters: Some enquiry on bolder brokers	
Orthodox	
Market Report	
· Good demand.	
· Well made Whole Leaf and Brokens sold around last levels. Remainder Whole leaf and Brokens sold irregular and at times lower following quality. Secondaries sold around last.	
· Leafier fannings sold around last levels while remainder irregularly lower following quality.	
Buying Analysis	
· Middle East : Active	
· CIS: Good Support	
· Hindustan Unilever : Operated	

DUST	
Market Report	
· Good demand.	
· All sorts irregular around last.	
·	
Buying Analysis	
· Hindustan Unilever: Active	
· West Bengal Manufacturing: Fair Support	
· Other Packeteers: Good Support	
Darjeeling	
Market Report	
· Good demand.	
· All sorts sold in line with quality.	
· TCPL : Mainstay Hindustan Unilever : Operated Local buyers : Active only on greenish sorts	

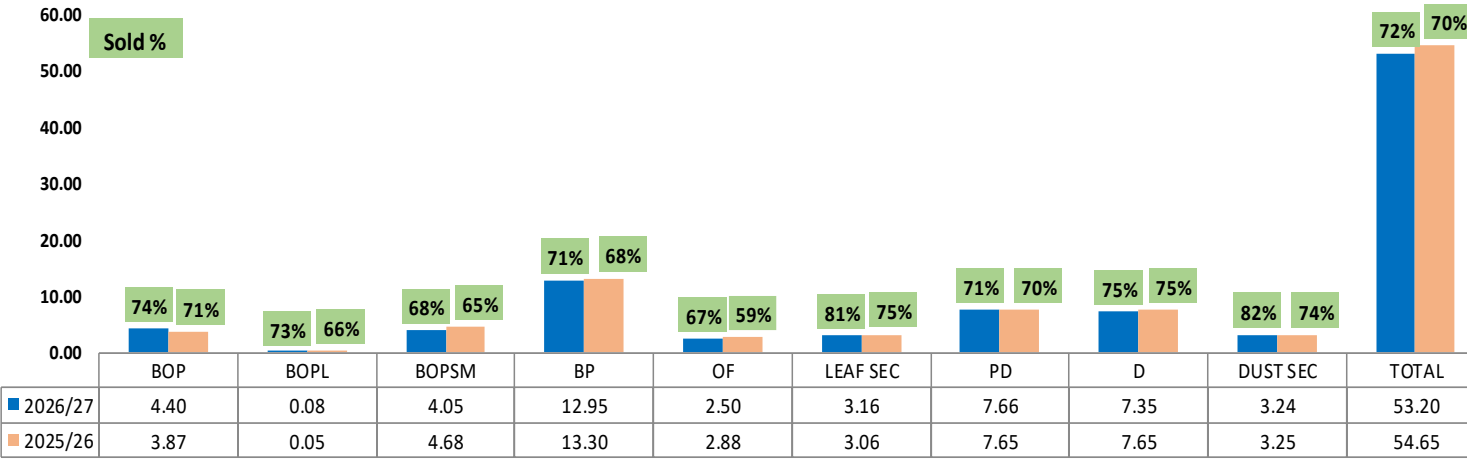
AUCTION AVERAGES									
	2026/27			2025/26			UP TO SALE 39		
	SALE 39	SALE 38	+/-	SALE 39	SALE 38	+/-	2026/27	2025/26	2024/25
CTC LEAF	220.94	228.91	-7.97	224.37	222.11	2.26	247.10	231.70	270.87
DUST	228.39	227.50	0.88	226.03	222.51	3.52	261.36	250.18	285.85
TOTAL	223.63	228.40	-4.77	225.07	222.28	2.79	252.58	238.80	276.81
ORTHODOX	282.30	277.52	4.78	275.53	279.74	-4.20	314.94	300.74	313.06
DARJEELING	442.11	396.24	45.87	447.74	430.09	17.65	540.34	518.99	472.84
ALL TEAS	243.34	243.39	-0.05	240.50	239.79	0.71	276.35	261.38	289.02

KOLKATA AUCTION AVERAGES							
SALE		35	36	37	38	39	40
CTC LEAF	2026/27	224.36	224.21	221.56	228.91	220.94	
	2025/26	218.49	227.82	223.65	222.11	224.37	No Sale
DUST	2026/27	242.50	237.96	234.48	227.57	228.39	
	2025/26	223.95	221.07	222.00	222.51	226.03	No Sale
TOTAL	2026/27	232.31	229.38	226.18	228.42	223.63	
	2025/26	220.75	224.99	222.99	222.28	225.07	No Sale
ORTHODOX	2026/27	290.77	301.64	279.39	277.52	282.30	
	2025/26	287.87	279.41	283.04	279.74	275.53	No Sale
DARJEELING	2026/27	496.50	433.39	436.59	396.24	442.11	
	2025/26	412.58	437.33	475.27	430.09	447.74	No Sale

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 39



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 39



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 39

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1318681.1	414.80	1247162.5	413.46	GFBOP	1539697.9	333.14	1731962.7	315.51
TGFOP	2975868.8	373.85	2388935.1	375.80	GBOP	2515321.8	324.40	2391938.7	294.49
GFOP	1886890.2	335.85	1460290.3	340.19	BPS	1416617.4	377.53	1146001.4	358.99
FOP	1345987.4	261.77	1721332.3	268.62	GBOP1/FBOP1	2706270.4	203.81	2471626.9	210.76
FBOP	4333444.7	359.03	3435051.2	333.57	BOPF/GOF/FOF	1941950.6	198.15	1834755.2	180.54

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	22,26,743	15,37,754	227.88	31%	22,87,055	14,22,314	233.85	38%	3,16,36,994	2,24,75,144	251.02	29%
FANNINGS	8,37,630	5,03,482	225.94	40%	9,51,721	5,99,776	235.18	37%	1,08,29,859	71,22,106	254.85	34%
LEAF SEC.	3,47,463	2,81,400	174.10	19%	2,81,181	2,21,253	180.19	21%	38,73,074	31,55,144	201.65	19%
LEAF TOTAL	34,11,836.0	23,22,636.7	220.94	32%	35,19,956.4	22,43,342.3	228.91	36%	4,63,39,927.1	3,27,52,393.9	247.10	29%
DUST	15,15,516	10,70,088	239.00	29%	16,40,576	10,75,496	236.74	34%	2,32,26,778	1,72,09,904	271.13	26%
DUST SEC.	3,33,180	2,39,047	180.86	28%	2,86,536	2,22,476	182.88	22%	39,38,442	32,41,255	209.49	18%
DUST TOTAL	18,48,696.1	13,09,134.6	228.39	29%	19,27,112.1	12,97,971.2	227.50	33%	2,71,65,220.4	2,04,51,159.2	261.36	25%
TOTAL	52,60,532.1	36,31,771.3	223.63	31%	54,47,068.5	35,41,313.5	228.40	35%	7,35,05,147.5	5,32,03,553.1	252.58	28%

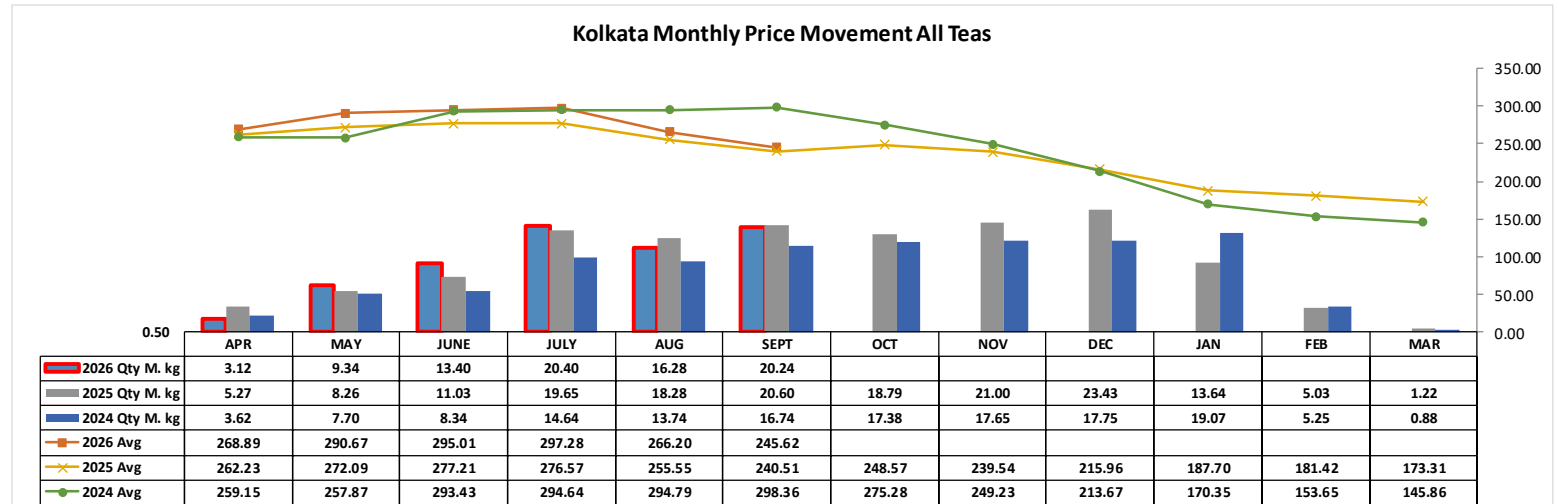
OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	6,87,501	5,88,882	297.57	14%	7,04,428	5,73,654	290.71	19%	1,37,80,952	1,17,65,156	337.65	15%
BROKENS	8,09,530	7,05,928	320.51	13%	7,10,508	5,53,532	314.88	22%	1,33,02,588	1,17,94,581	346.68	11%
FANNINGS	1,58,801	1,41,832	167.00	11%	1,43,895	1,10,841	180.81	23%	24,16,744	21,15,691	195.04	12%
SECONDARY	2,32,840	2,02,221	185.33	13%	2,21,219	1,88,480	184.54	15%	37,41,051	33,57,201	199.46	10%
ORTH. TOTAL	18,88,671.9	16,38,862.0	282.30	13%	17,80,050.4	14,26,507.0	277.52	20%	3,32,41,334.6	2,90,32,628.1	314.94	13%
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	44,799	25,577	564.26	43%	42,625	16,355	551.45	62%	6,27,634	3,42,763	699.11	45%
BROKENS	6,642	3,300	244.62	50%	7,012	4,460	234.34	36%	1,86,043	84,554	318.71	55%
FANNINGS	15,608	10,091	197.06	35%	11,362	8,121	172.56	29%	2,64,185	1,19,465	241.67	55%
DARJ. TOTAL	67,048.4	38,967.4	442.11	42%	60,997.9	28,936.3	396.24	53%	10,77,862.9	5,46,781.1	540.34	49%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	3411836.0	2322636.7	220.94	32%	3519956.4	2243342.3	228.91	36%	46339927.1	32752393.9	247.10	29%
2025-26	3139070.1	2233454.9	224.37	29%	3029481.6	2098298.1	222.11	31%	49994699.0	33671174.6	231.70	33%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1848696.1	1309134.6	228.39	29%	1927112.1	1297971.2	227.50	33%	27165220.4	20451159.2	261.36	25%
2025-26	2068159.2	1629183.9	226.03	21%	1975827.2	1510600.9	222.51	24%	28590695.8	20982519.4	250.18	27%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1888671.9	1638862.0	282.30	13%	1780050.4	1426507.0	277.52	20%	33241334.6	29032628.1	314.94	13%
2025-26	1583929.6	1433495.0	275.53	9%	1663309.9	1469875.8	279.74	12%	31254753.2	27136824.6	300.74	13%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	67048.4	38967.4	442.11	42%	60997.9	28936.3	396.24	53%	1077862.9	546781.1	540.34	49%
2025-26	59847.4	45208.7	447.74	24%	40683.5	23568.3	430.09	42%	1003229.5	643225.6	518.99	36%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	7216252.4	5309600.7	243.34	26%	7288116.8	4996756.8	243.39	31%	107824345.0	82782962.3	276.35	23%
2025-26	6851006.4	5341342.5	240.50	22%	6709302.2	5102343.1	239.79	24%	110843377.5	82433744.2	261.38	26%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2026/27		UP TO SALE 39			2026/27		UP TO SALE 39		
	SALE 39	SALE 38	2026/27	2025/26	2024/25	SALE 39	SALE 38	2026/27	2025/26	2024/25
BELOW 160	17.42	16.21	16.84	23.66	11.97	10.27	9.14	7.50	14.29	9.95
BETWEEN 160.00-179.99	7.95	5.80	5.61	6.27	5.92	5.39	4.65	3.09	4.66	4.10
BETWEEN 180.00-199.99	6.77	5.11	5.79	5.58	7.09	8.02	7.95	4.16	4.66	4.67
BETWEEN 200.00-219.99	13.21	12.65	8.41	6.61	7.05	14.56	16.61	9.88	6.72	6.59
BETWEEN 220.00-239.99	13.24	16.17	9.40	7.73	7.67	16.35	14.39	10.28	8.20	5.68
BETWEEN 240.00-259.99	18.09	19.07	10.68	10.77	7.46	19.15	21.02	11.67	12.94	6.84
BETWEEN 260.00-279.99	13.84	14.49	9.97	10.14	6.56	14.25	17.64	12.84	11.27	6.44
ABOVE 280	9.47	10.51	33.30	29.23	46.28	12.01	8.60	40.58	37.24	55.74

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2026/27		UP TO SALE 39				2026/27		UP TO SALE 39
	SALE 39	SALE 38	2026/27	2025/26	2024/25		SALE 39	SALE 38	2026/27
BELOW 200	18.21	19.34	12.95	10.87	13.30	BELOW 300.00	30.48	40.03	23.98
BETWEEN 200.00-219.99	6.84	8.40	6.13	7.94	3.52	BETWEEN 301.00-400.99	5.99	6.87	7.69
BETWEEN 220.00-239.99	8.42	7.04	5.94	10.56	4.42	BETWEEN 401.00-500.99	4.11	7.23	11.39
BETWEEN 240.00-259.99	5.71	5.45	4.97	7.33	5.99	BETWEEN 501.00-600.99	31.81	37.65	25.46
BETWEEN 260.00-279.99	4.13	5.60	5.32	6.32	6.63	BETWEEN 601.00-700.99	25.93	5.52	11.58
ABOVE 280	56.69	54.18	64.68	56.98	66.15	ABOVE 701.00	1.68	2.71	19.90

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
40	94360	85998	1885	43115	225358	NO SALE				0	94360	85998	1885	43115	225358
41	80881	85469	1728	39944	208022	78951	66863	3796	42073	191683	1930	18606	-2068	-2129	16339
42	82176	76749	1082	37490	197497	76886	68188	2115	40258	187447	5290	8561	-1033	-2768	10050
TOTAL	257417	248216	4695	120549	630877	155837	135051	5911	82331	379130	101580	113165	-1216	38218	251747



CTTA BUYING (ALL TEAS) FOR THE SALE 39											
	CTC LEAF			DUST					TOTAL		
	SALE 39										
OFFER	34,11,836.0		Kgs	OFFER	18,48,696.1		Kgs	OFFER	52,60,532.1		Kgs
SOLD	23,22,636.7		Kgs	SOLD	13,09,134.6		Kgs	SOLD	36,31,771.3		Kgs
SOLD %	68%			SOLD %	71%			SOLD %	69%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	8,81,974.0	240.25	38%	HUL	4,60,524.0	244.44	35%	W.India	11,22,213.0	240.75	31%
HUL	3,11,355.4	231.39	13%	W.India	2,40,239.0	242.57	18%	HUL	7,71,879.4	239.17	21%
Local	2,77,920.8	191.57	12%	TCPL	2,00,847.5	210.20	15%	TCPL	4,11,701.3	194.71	11%
Exports	2,19,078.0	205.59	9%	Exports	1,53,725.5	226.59	12%	Exports	3,72,803.5	214.25	10%
TCPL	2,10,853.8	179.97	9%	Others	99,428.6	207.07	8%	Local	2,99,250.8	190.29	8%
Others	1,58,451.0	203.52	7%	WI.Pack	69,635.0	199.72	5%	Others	2,57,879.6	204.89	7%
N.India	1,02,057.9	218.58	4%	N.India	50,102.0	187.08	4%	WI.Pack	1,65,929.3	218.57	5%
WI.Pack	96,294.3	232.21	4%	Local	21,330.0	173.51	2%	N.India	1,52,159.9	208.21	4%
S.India	33,193.5	254.11	1%	Packeteers	8,912.0	246.87	1%	S.India	36,236.5	255.25	1%
Packeteers	19,025.5	211.65	1%	S.India	3,043.0	267.66	0%	Packeteers	27,937.5	222.89	1%
NI.Pack	12,432.5	291.57	1%	NI.Pack	1,348.0	377.99	0%	NI.Pack	13,780.5	300.02	0%
Grand Total	23,22,636.7	220.94	100%	TOTAL	13,09,134.6	228.39	100%	TOTAL	36,31,771.3	223.63	100%

	ORTHODOX			DARJEELING			
	SALE 39						
OFFER	18,88,671.9		Kgs	OFFER	67,048.4		Kgs
SOLD	16,38,862.0		Kgs	SOLD	38,967.4		Kgs
SOLD %	87%			SOLD %	58%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Local	4,01,153.1	302.84	24%	TCPL	17,099.0	569.90	44%
Others	4,20,672.1	276.00	26%	Local	8,523.4	275.90	22%
Other Exports	1,84,434.0	283.39	11%	Exports	4,917.0	285.31	13%
Middle East	1,72,119.1	287.00	11%	HUL	3,744.0	602.03	10%
W.India	1,71,204.5	289.78	10%	Others	2,148.6	328.24	6%
Domestic☒	1,02,166.8	183.93	6%	Domestic☒	1,144.0	408.94	3%
CIS	54,958.9	337.62	3%	W.India	615.8	301.97	2%
N.India	51,347.2	281.56	3%	C.India	569.0	160.89	1%
Exports	31,373.3	262.18	2%	N.India	206.6	116.00	1%
HUL	27,235.3	274.56	2%				
TCPL	21,433.7	280.25	1%				
WI.Pack	764.0	353.15	0%				
TOTAL	16,38,862.0	282.30	100%	TOTAL	38,967.4	442.11	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 39

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	230806	507.21	213391	496.55
DECKIAJULI	211230	481.50	281816	399.44
GATOONGA	232269	471.09	204463	444.83
MOKRUNG	100144	438.87	101540	411.75
HATIMARA	235605	434.33	260765	418.61
HALMARI	382424	423.43	469790	420.75
SOTAI	78581	415.85	32644	341.75
SALKATHONI	171174	389.30	237682	385.75
BANAMALIE	126515	372.23	97104	376.67
KAMARBUND	124462	369.58	142282	357.43
GELAKEY	168212	365.65	180584	346.45
DOOMUR DULLUNG	269679	365.34	268696	359.35
HAJUA	234285	363.58	238643	350.52
GHILLIDARY	115655	361.12	113490	340.56
DEOHALL	446141	355.29	447868	331.55
DOOLAHAT	243326	354.04	319468	372.38
DEHA	237275	351.35	215388	332.67
DOOMNI	585357	350.25	538414	345.47
KHARIKATIA	317253	347.03	276837	359.96
LOHPOHIA	86294	346.27	77008	338.34
BORJAN	206206	346.06	255474	362.85
BORBAM	223782	342.55	212805	320.74
KOOMTAI 'B'	1158537	341.80	912774	343.56
NIRMALA	61165	338.98	8338	266.69
JAMIRAH	66460	338.77	93167	328.71

* Above 50000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 39				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	504719	330.66	233845	299.83
BINAGURI	820747	326.00	678976	326.08
JITI	505059	323.55	465777	312.32
KARTICK	316613	322.17	305539	340.27
RYDAK	517980	312.39	464403	305.46
HOPE	247944	311.19	248597	305.22
BHATKAWA	158035	307.92	140589	303.91
ARYAMAN	111795	301.60	92452	308.62
DALGAON	619889	292.50	451509	281.99
KARALAVALLEYROYAL	208059	292.21	206216	295.98
MAINAKROYAALE	59600	291.83	70039	293.50
DANGUAJHAR	484765	287.21	526810	271.27
GULMA	617935	286.91	520163	293.22
MORAGHAT	509801	286.37	438052	293.93
MAUSOM	131017	286.26	119522	232.15
NEPUCHAPUR	331778	284.70	238014	314.47
DIANA (RAMBARI)	215913	283.68	213772	251.83
LAKHIPARA	102527	282.22	163845	296.95
ZURRANTEE	273600	278.88	215868	284.16
RHEABARI	355349	277.97	364348	259.61
INDONG GOLD	342168	277.75	332410	244.19
MECHPARA	278428	277.59	235851	266.46
BARADIGHI	500984	275.21	375490	290.08
GRASSMOREROYAL	340469	274.36	0	0.00
BIJALIMONI	146248	274.14	0	0.00

* Above 50000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 39

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DOOMNI	60605	572.66	45124	654.95
DEJOO	323360	394.54	211948	406.53
MOKALBARI EAST	200186	390.49	251553	369.36
HARMUTTY	342285	380.70	284375	397.08
HATTIALLI	397777	375.20	415884	343.92
DIKOM	300276	373.72	330141	356.69
SINGLIJAN	236479	360.70	206260	342.24
SESSA 'B'	532300	360.09	333236	350.89
DIGULTURRUNG	92621	359.18	2566	346.57
NALANI	505072	356.15	512171	313.71
SAMDANG	938126	348.51	712183	300.03
NONAIPARA	294715	347.57	216620	340.88
SEAJULI	260685	347.29	262868	311.36
BOKEL	893063	345.93	741017	305.16
MADHUTING	597602	344.13	645678	337.78
MUTTUCK	333724	343.92	306150	323.70
METHONI	304165	341.10	303499	331.01
KOOMSONG	748107	340.86	620516	337.71
RAIDANG 'D'	786673	339.94	518808	337.95
BOKAKHAT	272098	337.05	260626	312.81
GINGIA	218710	336.25	210612	323.87
BORPATRA	346764	336.21	347294	358.25
BEESAKOPIE	642573	335.76	567777	310.45
DHELAKHAT	366041	335.00	343831	343.55
GREENWOOD	58059	334.46	60104	329.19

* Above 50000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 39

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	5846	1010.13	8929	515.42
MARGARET'S HOPE	29658	867.35	47760	604.56
CASTLETON	18403	861.97	31422	736.82
SUNGMA	10864	806.56	15223	684.39
THURBO	33598	804.52	48989	602.16
BADAMTAM (ORGANIC)	15404	718.84	16959	555.80
GIELLE	32309	631.73	32163	670.10
PUTTABONG	19183	615.12	21565	591.29
ORANGE VALLEY	2134	605.50	4405	458.42
BALASUN	10663	604.23	13315	727.39
TEESTA VALLEY	58850	537.22	40597	691.09
GOPALDHARA	15376	499.43	22874	499.53
NAMRING(UPPER)	37986	461.01	29421	559.54
GLENBURN	54504	438.86	58484	453.65
HILLTON	50316	438.48	42115	408.59
ROHINI	18216	419.49	30623	446.87
OKAYTI	4947	414.01	0	0.00
UPPER FAGU	43151	409.15	50735	359.29
NAMRING	11182	403.71	10454	508.39
POOBONG	13517	377.08	0	0.00
SNOWVIEW	4599	373.59	2655	391.80
MIM	23260	361.45	34827	437.44
NORTH TUKVAR	7168	294.82	10694	260.70
MISSION HILL	6319	264.50	4450	213.36
SOURENI	2461	189.13	7134	217.34

* Above 2000 Kgs.

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